



Association of Medical Consultants
(Mumbai)



presents

FINCON



FINANCIAL FREEDOM SERIES

powered by

Finnovate

ON	DATE	TIME
Zoom	15 AUGUST 2021	9:30 AM - 1.15 PM

Entry for zoom will be permitted for registered delegates from 9.15 am onwards

Organised by



PROF. SUSHMITA BHATNAGAR
President



DR. PRADEEP BALIGA
Hon. Secretary



DR. VIKRANT DESAI
Prog. Committee Chairman



MS. NEHAL MOTA
Co-founder & Director, Finnovate



DR. RAJEEV AGARWAL
Convenor & Vice President, Amc

Register Now



Free Financial Literacy Initiative

First of its kind revolutionary event : **FINCON**

COVID-19 has been as much a financial crisis as it has been a health crisis. OPD practices dropped to as low as 20% - 30% whereas the cost remained the same. This calls to look at our finances very differently and be prepared for good and bad times at all points of time. So a revolutionary session where we will talk not only about personal finances but also business finance for medical entrepreneurs.

As medical entrepreneurs we always have these questions in our mind

- How we should price our practice?
- What is our cost of operations/Cost per occupied/non-occupied beds?
- Should we lease medical equipments or purchase it?
- How to Structure our Practice / Is LLP more efficient than Proprietary Practice?

So come attend **FINCON** where we attempt to Answer all the questions you always had in mind and did not know whom to talk to about this?

We not only simplify business finances but make it relevant to for all medical professionals.

Together with this we also look at Personal Finances.

- Understanding the right mindset we need when we invest in Equity Markets and with Markets at all time high, what's the outlook for coming decade and how do we build our equity portfolio.
- What happens to the premiums we pay to the Insurance Companies? How do Life Insurance companies operate?
- What is Financial Life Planning?
- How can we be prepared for any rainy day at all time's with Succession planning and much more at **FinCon**.

FINCON Speakers



Mr. Nimesh Chandan

Masters in Management Studies from SIMSR

Head of Investments Equities at Canara Robeco. He has more than 21 years of experience in the Indian capital markets, 16 years have been dedicated to fund management. Managed the ICICI Prudential Technology Fund, which won the ICRA award in 2006 for best performance in a 1-year period for a sector fund.



CA Geeta Tolia

CA, Masters in Leadership & Strategy (LBS)

She has over 27 years of experience working with leading consulting and international companies. Actively works in the Indian Start-Up Ecosystem, engaging with young Start-Ups and Founders.



Mr. Subrata Biswas

Masters in Insurance Management from SIBM, Pune

He is an insurance veteran with over 18 years of experience in the insurance industry. He has held Senior positions with ICICI Prudential Life and HDFC Life. He currently heads the Digital Alliances channel with HDFC Life.



Mr. Shailendra Dubey

Chartered Trust and Estate Planner (CTEP)

He has over two decades of rich experience in Estate and Succession planning. Advised large businesses on issues related to Family Business Succession, Family Governance, Wills, Trusts and other Estate Planning matters



Ms. Nehal Mota

Masters in Management & MDP from IIM Indore.

She has a rich experience of 18 years across the financial services industry. She has conducted more than 500+ educative workshops and webinars as a part of Financial Literacy Initiative over last decade.

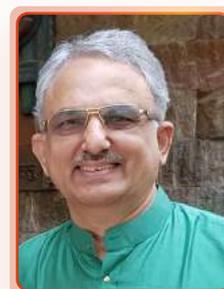
FINCON Panelists



Dr. Ramakant Deshpande

MS, FICS, FAIS DHA

Chairman - Asian Cancer Institute -Mumbai. Over 65 Publications in National /International Journals and Book Chapters. Winner of several Individual Honors/ Orations including recipient of **"Padmashri"** Award in 2014.



Dr. Nitin Subhash Bhagali

M.S. (Orth) , Uni Of Pune 1983.

Trauma and General Orthopaedic surgeon practicing in Pune for 36 years. Has delivered nearly 60 talks on finance on various platforms of medicos across the state and the country.



Dr. Ramesh C Shah

MS DOMS

Practicing eye surgeon since last 30 years in Mumbai. Has been a speaker at multiple financial events on various platforms for Doctors.



FINCON program

15th AUG 2021

Time	Session	Speakers
9.30 am	AMC Inaugural Note	
9.40 am	Wills and Succession Planning	Mr. Shailendra Dubey Chartered Trust and Estate Planner
10.10 am	Medical Entrepreneurs & Business Finance : Made Simple & Relevant	CA Geeta Tolia Business Finance Expert
10.55 am	The Money & The Mind	Mr. Nimesh Chandan Fund Manager, Canara Robeco
11.30 am	Demystifying Life Insurance	Mr. Subrata Biswas Senior Vice President, HDFC Life
11.55 am	Financial Life Planning	Ms. Nehal Mota Co-Founder/Director, Finnovate
12.15 pm	Panel Discussion : Arthik Manthan Moderators Dr. Vivek Dwivedi Dr. Rajeev Agrawal	Panelists Dr. Nitin Bhagali Dr. Ramakant Deshpande Dr. Ramesh Shah Ms. Nehal Mota
1.00 pm	Audience Interaction with the Panelist	
1.15 pm	Closing & Valedictory	



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